

Jet Reports 24.2

What's New?

NEW AI ASSISTANT, TECHNOLOGY UPDATES, UI IMPROVEMENTS, AND PERFORMANCE ENHANCEMENTS

We are pleased to announce the availability of Jet Reports version 24.2, which includes new AI capabilities and the continuation of performance improvements with Microsoft Dynamics 365 Business Central.

Highlights include:

- New AI Assistant
- Jet Hub Scheduler
- Pre-Cache Joining

New AI Assistant

At insightsoftware, we are committed to providing innovative solutions that empower your team. As part of this, we are excited to announce the development of a suite of AI capabilities delivered as services through the insightsoftware Platform. Each of these services can be easily integrated into our individual products, allowing us to rapidly deliver AI capabilities that benefit your organization.

Currently previewing as AI Assist, insightsoftware's AI services will enhance your team's productivity. The first service, AI Doc Assist, is now available within Jet Reports 24.2. This feature acts as an intelligent assistant, allowing users to type their questions into a chat box. AI Doc Assist then searches through relevant user documentation, knowledge base articles, and more, instantly surfacing the most relevant answer. This innovative solution saves valuable time by providing immediate support, allowing your team to focus on what matters most - their core financial tasks.

We are confident that AI Doc Assist represents the first of several steps forward, simplifying and streamlining your financial processes. Stay tuned for further updates as we

continue to develop and introduce exciting new AI capabilities designed to empower your team and drive success.

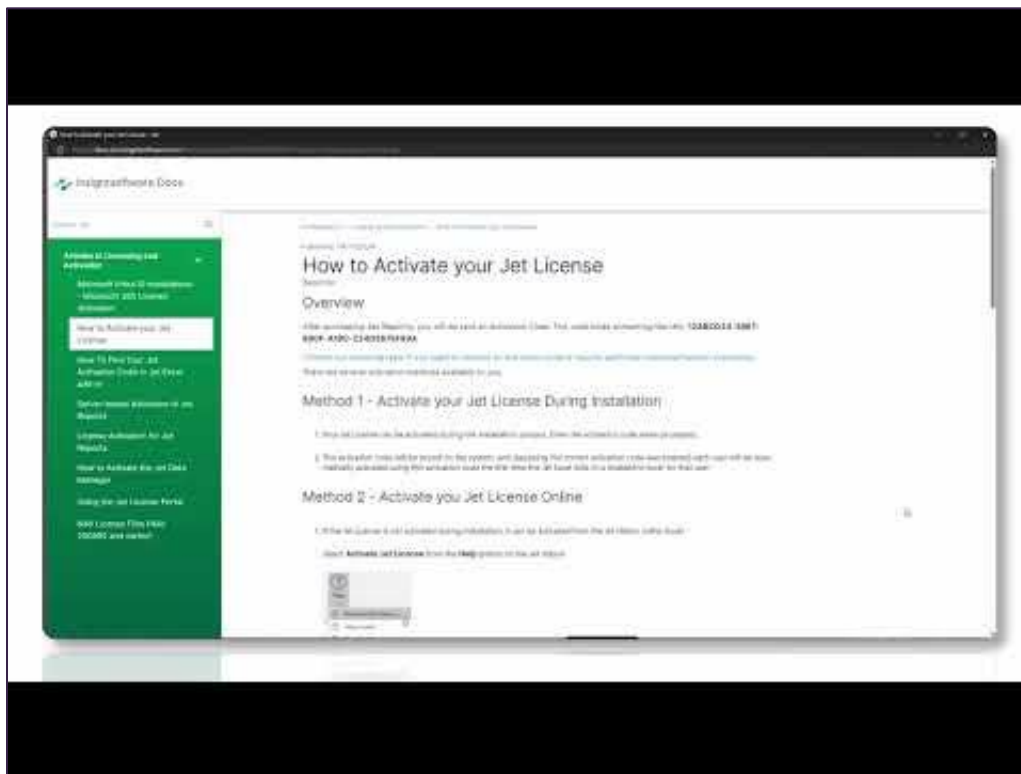
Jet Reports users on the insightsoftware Platform can ask AI Doc Assist for help with many use cases, including:

- How to configure BC On Prem data source?
- How to speed up a Jet Report
- How do I manage my Jet user licenses?

All Platform users on 24.2 can preview AI Doc Assist. This can be accessed via the Jet Reports Add-in ribbon.

We are excited to introduce this new feature designed to enhance your Jet Reports experience. We want to assure you that AI Doc Assist does not process any of your personal information or financial data. It exclusively utilizes our product's documentation to provide you with the best answers for your questions and it does not answer any questions outside of this context. Your privacy and data security remain insightsoftware's top priority

To learn more, watch this short demo of AI Doc Assist:



Technology Updates

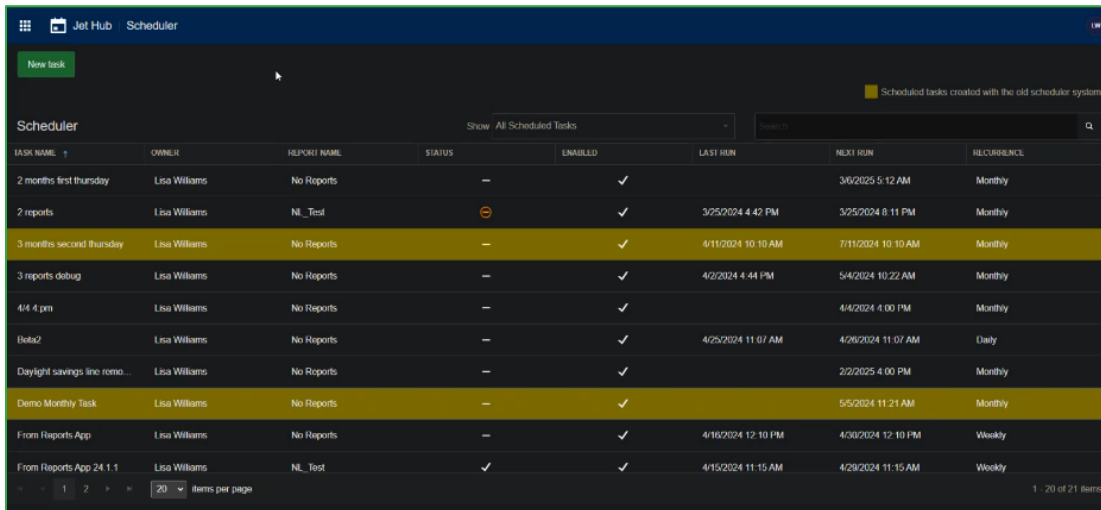
Installer Updates

To simplify the installation experience, the Jet Reports Excel add-in installer and Jet Service Tier installer have been separated. Now, customers who only wish to install the Jet Reports Excel add-in no longer need to install the Jet Service Tier. Additionally, documentation included within the installer has been updated, ensuring the information provided is accurate and up to date.

UI Improvements

Jet Hub Scheduler

To ensure Jet Hub customers have a seamless experience when utilizing the new Jet Hub Scheduler, updates have been made to simplify the process for identifying and updating monthly tasks that were created with the old scheduler. All tasks created with the old scheduler will need to be updated to utilize within the new Jet Hub Scheduler. Now, tasks created with the old scheduler will be color coded and include the task information when clicked, making it easier for Jet Hub users to update old tasks with the correct information within the new Jet Hub Scheduler window.

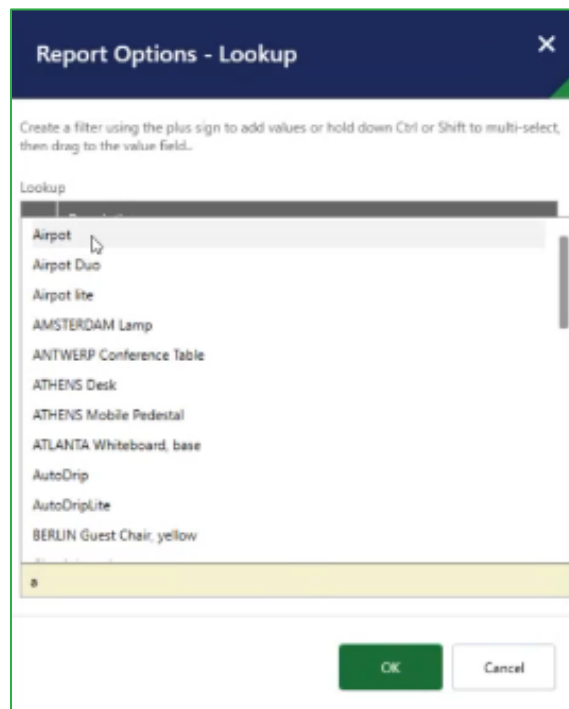


The screenshot shows the 'Jet Hub Scheduler' window. At the top left is a 'New task' button. Below it is a 'Scheduler' section with a 'Show All Scheduled Tasks' dropdown and a search bar. A table lists various tasks with columns for Task Name, Owner, Report Name, Status, Enabled, Last Run, Next Run, and Recurrence. Some rows are highlighted in yellow, indicating tasks created with the old scheduler system. At the bottom, there is a pagination control showing '20 items per page' and '1 - 20 of 21 items'.

TASK NAME	OWNER	REPORT NAME	STATUS	ENABLED	LAST RUN	NEXT RUN	RECCURENCE
2 months first thursday	Lisa Williams	No Reports	—	✓		3/6/2025 5:12 AM	Monthly
2 reports	Lisa Williams	NL_Test	⊖	✓	3/25/2024 4:42 PM	3/25/2024 8:11 PM	Monthly
3 months second thursday	Lisa Williams	No Reports	—	✓	6/11/2024 10:10 AM	7/11/2024 10:10 AM	Monthly
3 reports debug	Lisa Williams	No Reports	—	✓	4/2/2024 4:44 PM	5/4/2024 10:22 AM	Monthly
4/4 pm	Lisa Williams	No Reports	—	✓		4/4/2024 4:00 PM	Monthly
beb2	Lisa Williams	No Reports	—	✓	4/25/2024 11:07 AM	4/26/2024 11:07 AM	Daily
Daylight savings line roma...	Lisa Williams	No Reports	—	✓		2/2/2025 4:00 PM	Monthly
Demo Monthly Task	Lisa Williams	No Reports	—	✓		5/5/2024 11:21 AM	Monthly
From Reports App	Lisa Williams	No Reports	—	✓	4/16/2024 12:10 PM	4/30/2024 12:10 PM	Weekly
From Reports App 24.1.1	Lisa Williams	NL_Test	✓	✓	4/15/2024 11:15 AM	4/29/2024 11:15 AM	Weekly

Report Lookup

To improve the user experience when utilizing the Report Options – Lookup functionality, reports options are now automatically suggested when users start typing within the search bar.



Performance Enhancements

Pre-cache Joining

To continue improving Jet Reports' performance with Business Central, new pre-cache joining functionality has been added, reducing the number of individual queries executed when processing reports with joined Business Central tables. By reducing the numbers of individual queries, Jet Reports users can expect faster report run times. The new Pre-Cache Joining setting will be a part of the performance tab settings and will be enabled by default.

Curious to know what the future holds for Jet?
[Check out the 2024 Product Roadmap for Jet!](#)